

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Shri Kalyan Holdings Limited		
2. Name of the Stock Exchange where the Shares of the TC are listed	Bombay Stock Exchange Ltd.		
3. Particulars of the Shareholder(s) :	Nil		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Rajendra Kumar Jain 2. Bhupendra Kumar Jain 3. Bhanwar Lal Jain HUF 4. Kavita Jain 5. Prem Lata Jain 6. Anita Jain 7. Abhi Jain 8. Rajendra Kumar Jain 9. Sunita Jain 10. Jinendra Jain 11. Bhupendra Jain 12. Kusum Jain 13. Shri Kalyan Gem Exports Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	5235700	52.49	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	5235700	52.49	-

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory:

Sd/-

Rajendra Kumar Jain

(For and on behalf of the promoter & Person acting in concert)

Place: Jaipur

Date: 03.04.2014
